

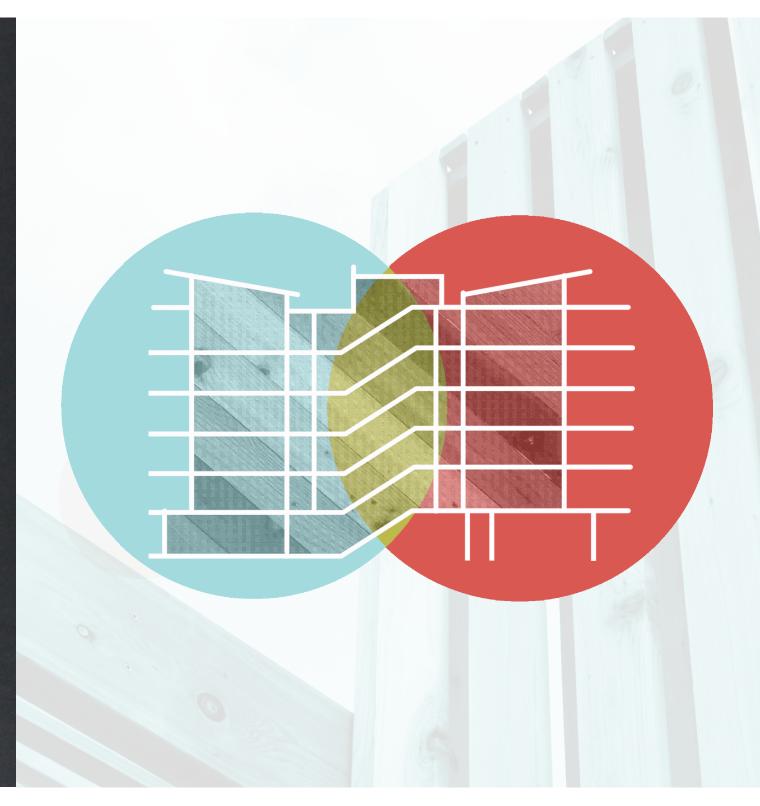
CANADIAN URBAN CENTRES

MID-RISE
CONSTRUCTION
PROJECTIONS AND
URBAN PLANNING
INITIATIVES FOR
ATLANTIC CANADIAN
CITY CENTERS

08.11.2016

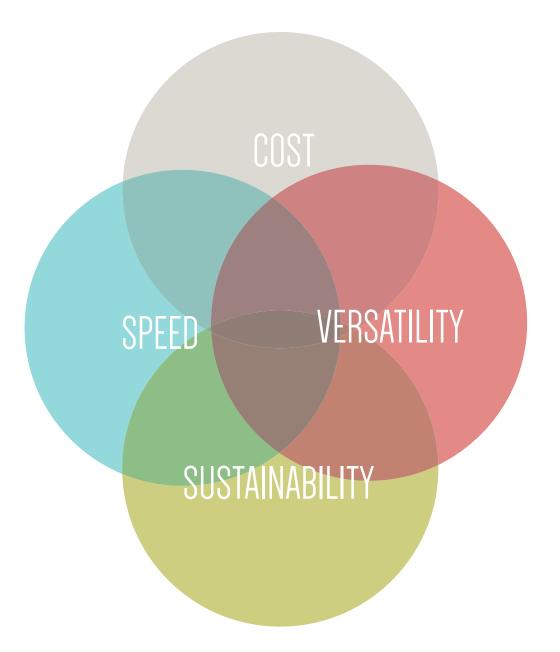
UPLAND

TURNER DRACE & PARTNERS LTD.





UPLAND
Turner Drake & Partners
TriCity Contracting
BMR Engineering
QS Online Cost Consultants Inc.





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INTRODUCTION Market Research Charlottetown UPLAND

General Contracting Design-Build







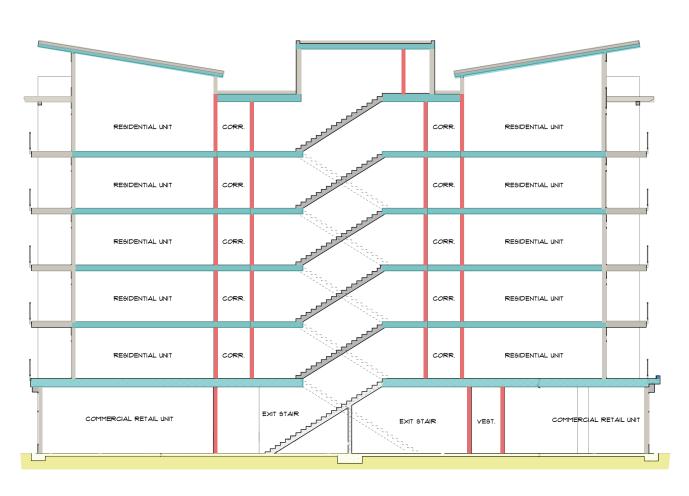
Structural Interpretation





Cost Comparison

Q5 Online Cost Consultants Inc.



I Level Concrete
6 Levels Steel 6 Levels Concrete 5 Levels Wood 6 Levels Wood





ABUNDANCE





SUSTAINABILITY



URBAN DENSITY



PLANNING RATIONALE FOR MID-RISE

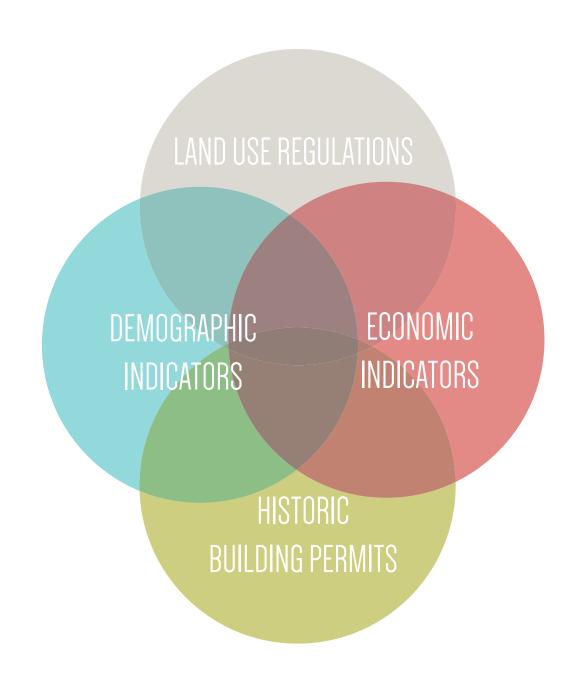
- Increase in Municipal Tax Base
- Efficient Use of Infrastructure
- Availability of Affordable Housing
- Diverse Housing Options
- Mixed Uses and Commercial Success
- More Mobility Options
- Integration with Existing Neighbourhoods
- Comfortable Streetscapes
- Revitalization of Corridors







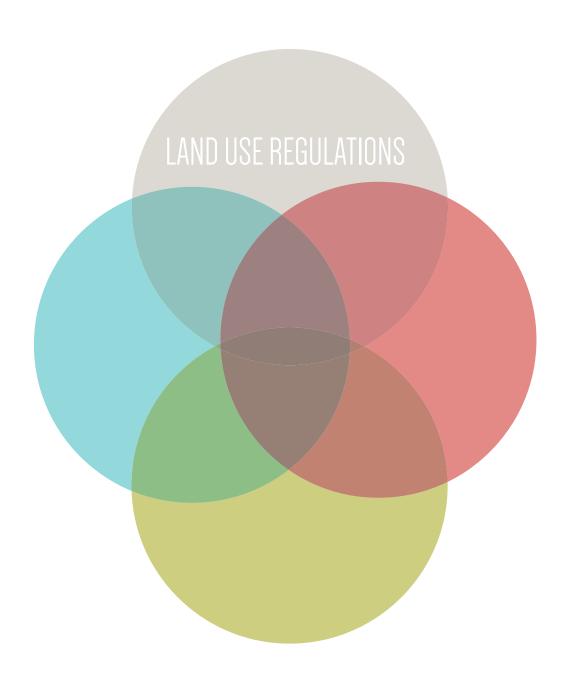
MID-RISE TRENDS Charlottetown UPLAND





Extra-market influence on development patterns – historic and future

Generally, mid-rise construction is allowed as-of-right in a variety of zones in each city, with the exception of Charlottetown

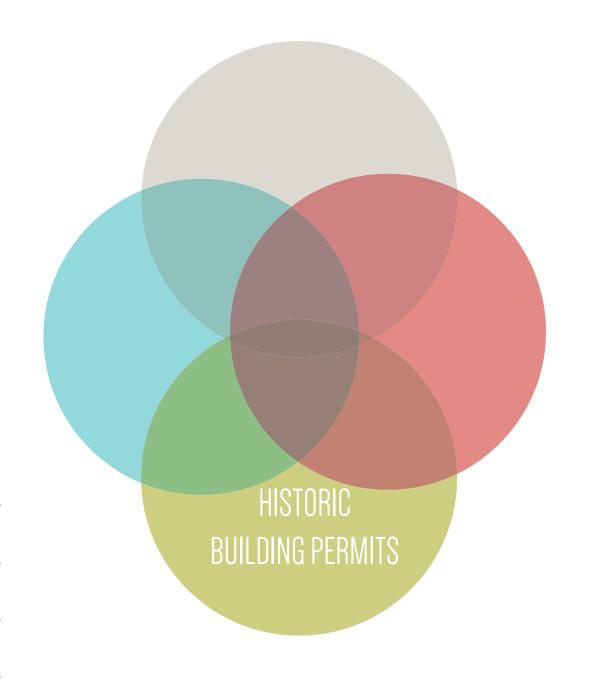






Mid-Rise Building Permits 2011- 2015

Halifax	61	
Fredericton	23	}
Charlottetown	13	
St. John's		



UPLAND



Saint John Building Permits (2011-2015)				
Year	Total Multi-Unit / Mixed-Use Permits	< 4 storeys	4 - 6 storeys	> 6 storeys
2015	2	2	0	0
2014	2	1	1	0
2013	9	n/a	n/a	n/a
2012	7	n/a	n/a	n/a
2011	8	n/a	n/a	n/a
Total	28	n/a	n/a	n/a

	(Greater) Moncton Building Permits (2011-2015)				
Year	Construction Type	(esti	ermits mated nge)	# Permits Moncton only	Total Units
2015	Multi-Unit / Mixed-Use	38	(7-8)	2	106
2014	Multi-Unit / Mixed-Use	40	(9-11)	8	417
2013	Multi-Unit / Mixed-Use	46	(16-17)	8	379
2012	Multi-Unit / Mixed-Use		n/a	11	n/a
2011	Multi-Unit / Mixed-Use		n/a	3	n/a
Total		124	(46-50)	32	n/a

	Fredericton Building Permits (2011-2015)			
Year	Total Multi-Unit / Mixed-Use Permits	< 4 storeys	4 - 6 storeys	> 6 storeys
2015	21	14	6	1
2014	22	17	4	1
2013	28	23	4	1
2012	19	14	5	0
2011	21	17	4	0
Total	111	85	23	3

	St. John's Building Permits (2011-2015)			
Year	Total Multi-Unit / Mixed-Use Permits	< 4 storeys	4 - 6 storeys	> 6 storeys
2015	1	1	0	0
2014	2	2	0	0
2013	8	7	1	0
2012	0	0	0	0
2011	1	1	0	0
Total	12	11	1	0

	Charlottetown Building Permits (2011-2015)			
Year	Total Multi-Unit / Mixed-Use Permits	< 4 storeys	4 - 6 storeys	> 6 storeys
2015	3	2	1	0
2014	2	1	1	0
2013	3	1	2	0
2012	7	4	3	0
2011	12	6	6	0
Total	27	14	13	0

	HRM Building Permits (2011-2015)			
Year	Total Multi-Unit / Mixed-Use Permits	< 4 storeys	4 - 6 storeys	> 6 storeys
2015	94	74	13	7
2014	109	88	10	11
2013	111	102	6	5
2012	155	132	19	5
2011	158	139	13	6
Total	627	535	61	34

Consumer Price Index (HRM)

Residential Sales: Single-detached Condominium

Total # Rental Apartment Units

New Housing Price Index: total house only land only

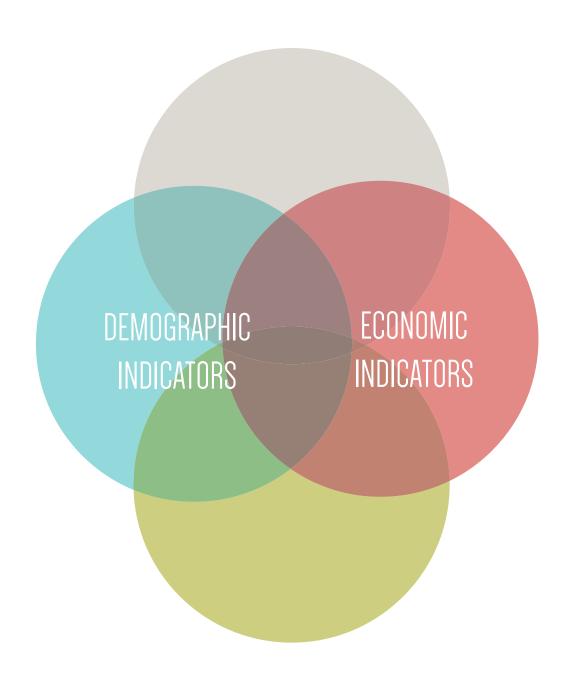
Population by age:

25-34

35-54

55-64

65+





Projected Mid-Rise Building Permits 2016-2020

Halifax	19-47
Fredericton	25-35
Charlottetown	5-15
St. John's	0-2

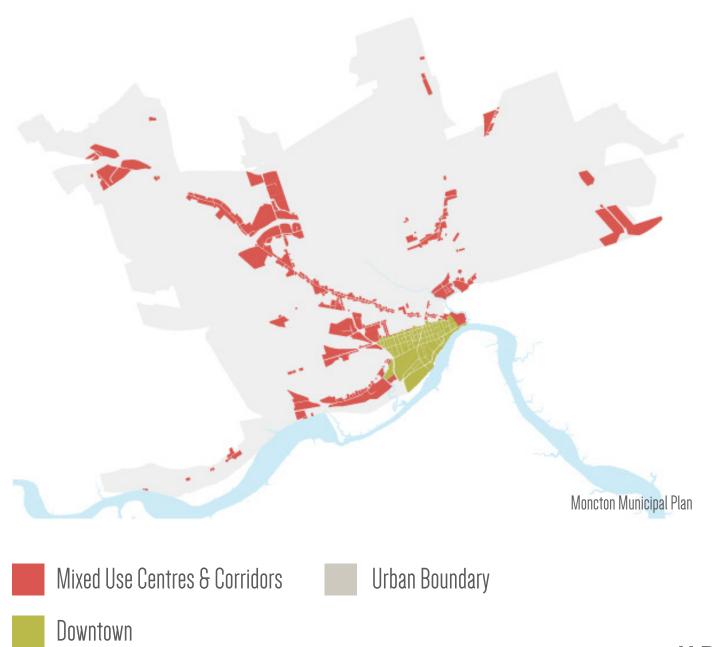
"These projections indicate a healthy demand for mid-rise build ings in Atlantic Canada over the next few years, particularly in Halifax, Charlottetown, and Fredericton."



PLANNING CHANGES



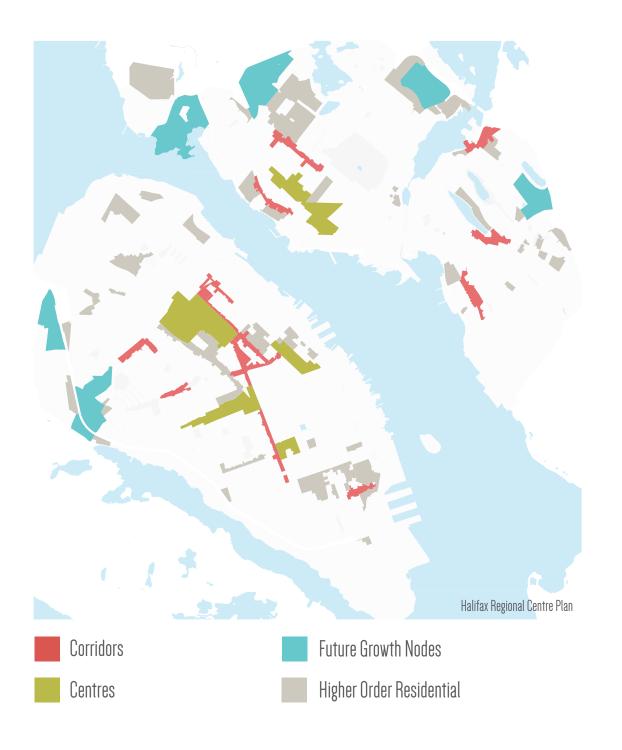
PLAN MONCTON



ENVISION ST. JOHN'S



HALIFAX REGIONAL CENTRE PLAN



"All told,
approximately
90 hectares of land
in Halifax's core
could gain new
mid-rise
development
rights."





PROSPECTS





THANK YOU

